

Cherie Stueve, MBA CPA (Inactive) AFC®

cheriestueve@gmail.com

Education

Ph.D. Candidate in Personal Financial Planning - Expected graduation: May 2018
Kansas State University, Manhattan KS

Master of Business Administration - October 1999
Columbia College of Missouri, Marysville WA

Bachelor of Business Administration - May 1988
Washburn University, Topeka KS
Majors: Accounting and Management

Professional Certifications

Accredited Financial Counselor®
Certificate in Financial Therapy
Certificate in Financial Planning
Certified Public Accountant (Inactive)

Work Experience

Instructor

Instructor, Kansas State University – Manhattan KS
PFP 305 Advanced Financial Planning
PFP 310 Family & Consumer Economics
PFP 456 Financial Counseling & Communication
PFP 472 Personal Income Tax Concepts
PFP 595 Professional Seminar in Personal Financial Planning
Graduate Student Instructor, Kansas State University – Manhattan KS
FSHS 300 Understanding Debt and Credit (online; course creator)
PFP 105 Introduction to Personal and Family Finance (online)
Adjunct Instructor, American Institute of Banking – St. Louis MO
College Accounting I
College Accounting II
Adjunct Instructor, Columbia College – Maryville WA
College Accounting I

Faculty Assistant

Teaching Assistant – Dr. L. Ann Coulson, Kansas State University (S2016, F2016)

Research Assistant – Dr. Martin Seay, Kansas State University (F2014, S2015)

Personal Finance Counselor

Financial counseling practice – Topeka KS

Personal Financial Counselor - Military OneSource

Personal Finance Counselor: Volunteer

HOPE Financial Mentor with Housing & Credit Counseling Inc. – Topeka KS

Medicare SHICK counselor at Jayhawk Area Agency on Aging – Topeka KS

Financial Peace University & Financial Peace University Military Edition facilitator

Personal finance workshops creation and presentation

Coast Guard & Army units – Northern California

HCCI & HOPE Money Club – Topeka, KS

The Villages Youth Resident Home - Topeka, KS

Accountant and Internal Auditor

Accountant in various industries including banking, agriculture, manufacturing, retail, food service, photography, athletic training, real estate, and nonprofit. Proficient in the use of QuickBooks.

Internal Auditor for a 90-branch financial institution

Senior Internal Auditor for a gaming casino resort

Peer-Reviewed Publications

Seay, M. C., Asebedo, S., Thompson, C., **Stueve, C.**, & Russi, R. (2015). Mortgage holding and financial satisfaction in retirement. *Journal of Financial Planning and Counseling* 26(2), 200-216.

Stueve, C., Seay, M. C., & Carswell, A. T. (2018). Book chapter: Renting in the United States. In K. Anacker and A. Carlson (Eds.), *Introduction to Housing* (2nd ed.). University of Georgia Press.

Ammerman, D. A., & **Stueve, C.**, (Revised and resubmitted). Childhood financial socialization and financial fragility in adulthood. *Journal of Financial Planning and Counseling*.

Archuleta, K. L., **Stueve, C.**, Stebbins, R., Kemnitz, R. J., Chaffin, C. R., Williams, K. K., ... Burr, E. A. (Revised and resubmitted). Exploring perceptions of graduates' experiences that impact CFP® certification: A multi-case inquiry. *Journal of Financial Planning and Counseling*.

Durband, D. B., Bell Carlson, M., & **Stueve, C.** (Under review). Book chapter: Financial counseling practice and management. In D. B. Durband, R. Law, & A. Mazzolini (Eds.), *Integrated Evidence Based Financial Counseling*. Springer.

Conference Papers, Posters, and Presentations

Stueve, C., & Ammerman, D. A. (2018, November). Empowering the rider and taming the elephant: Helping clients succeed on their financial journey. To be presented at the 2018 AFCPE® Annual Research & Training Symposium, Norfolk, VA.

Ammerman, D. A. & **Stueve, C.** (2017, November). *Childhood financial socialization and financial fragility in adulthood*. Presented at the 2017 AFCPE® Annual Research & Training Symposium, San Diego, CA.

Stueve, C. (2016, November). *Perceptions that influence selecting a financial professional*. Poster presented at the Student Showcase at the 2016 AFCPE® Annual Research & Training Symposium, Louisville, KY.

Britt, S., Huston, S. J., Bi, R., Asebedo, S., Xiao, J. J., VanZutphen, N., **Stueve, C.**, & Abbott, D. (2016, November). *Introducing “The Broccoli Banter” – The launching of a new webinar series developed by the AFCPE Research Task Force*. Presented at the 2016 AFCPE® Annual Research & Training Symposium, Louisville, KY.

Britt, S., Huston, S. J., Bi, R., Asebedo, S., Xiao, J. J., VanZutphen, N., **Stueve, C.**, & Abbott, D. (2016, November). *Building the practitioner-research bridge...with “broccoli”*. Presented at the 2016 AFCPE® Annual Research & Training Symposium, Louisville, KY.

Stueve, C., & Stebbins, R. (2015, August). *Perceptions and experiences that impact CFP® certification*. Poster presented at the Practice-Oriented Research Poster Session 2015, Kansas State University, Manhattan, KS.

Ricardo, R., & **Stueve, C.** (2015, August). *Pay off the mortgage? Mortgages and financial satisfaction in retirement*. Poster presented at the Practice-Oriented Research Poster Session 2015, Kansas State University, Manhattan, KS.

Seay, M. C., Asebedo, S., Thompson, C., **Stueve, C.**, & Russi, R. (2014). Mortgages and financial satisfaction in retirement [Abstract]. *2014 Annual Housing Education and Research Association Conference Proceedings*, 78-79.

Archuleta, K., Sages, R., **Stueve, C.**, Stebbins, R., Kemnitz, R., Poplaski, S., Tibbetts, R., & Williams, K. (2014, August). *Perceptions of graduates of CFP® Board registered programs regarding experiences that impact CFP® certifications completion*. Presented at the 2014 CFP® Board Registered Program Conference, Washington, DC.

Book Review

Stueve, C. (2016). *What it's worth: Strengthening the financial future of families, communities and the nation*, L. Choi, D. Erickson, K. Griffin, A. Levere, & E. Seidman (Eds.). *Journal of Financial Therapy* 7(1), 8.

Other Publications

Finding CEU diamonds in my own field: 50 years of Fair Housing Credit Act. (3Q, 2018). *The Standard*. AFCPE® quarterly newsletter.

Conference Recap. (1Q, 2018). *The Standard*. AFCPE® quarterly newsletter.

Awards and Scholarships

Robert H. Poresky Assistantship in Family Studies and Human Services (2017)

Travel Award – College of Human Ecology, Kansas State University (2017)

Travel Award – Personal Financial Planning program, Kansas State University (2016, 2017)

Richard L. D. Morse Scholarship (2016)

Hazel T. Nelson Graduate Student Scholarship (1998, 1999, 2014, 2015, 2016)
HOPE Money Star Mentor of the Month (August 2016)
AFPCE Research & Training Symposium Student Scholarship (2015, 2016)
FINRA Foundation Military Spouse Fellow Scholarship – AFCPE® Symposium (2013, 2014, 2015, 2016, 2017)
Notable Scholarly Graduate Student – Kansas State University (S2015, F2015, F2016)
Financial Therapy Association Conference Student Scholarship (2015)
FPA Best Applied Research, presented at FPA's Annual Conference – BE, Seattle, WA (2014)
FINRA Foundation Military Spouse Accredited Financial Counselor (AFC®) Fellowship (2011)

Professional Development

Faculty Exchange in Teaching Excellence – Kansas State University (2018)
Creative Communication of Research – Kansas State University/Jorge Cham (2017)
Basic Online Teaching – Kansas State University (2017)
Game-based Learning Environment - CIRTL Workshop Resources (2017)
Canvas Orientation – Kansas State University (2014)
SCHICK Medicare Training and Review Course – State of Kansas (2012, 2013)
Financial Counseling Training – Lampo Group (2011)

Media Quotations

GX: The Guard Experience magazine. (Vol 13, 2016). Cheating with a checkbook: How to prevent – and recover from – financial infidelity.

USAA Magazine. (Winter 2014). Betrayed: Partners who cheat with money

Service

Academic

Mentor – AFPCE® MentorConnect Program (2018-current)
Reviewer – AFCPE® Symposium Awards (2018)
Exam item writer – AFCPE® AFC® exam revision process (2018)
Committee member – AFCPE® Ethics Panel (2017-current)
Committee member – AFCPE® Research Task Force (2016-current)
Reviewer – Journal of Financial Therapy (2017-current)
Supervisor – AFCPE® FINRA Military Spouse Fellow AFC® Candidates (2016-current)
Reviewer – FINRA Military Spouse AFC® Fellowship Applications (2014, 2015)
Reviewer – AFCPE® Research & Training Symposium Submissions (2014, 2015)
Conference Session Presider – AFCPE® Research & Training Symposium (2014)
Graduate Student Representative - Search Committee, KSU PFP Instructors (2014)

Community

Guide Dogs for the Blind, Inc. – Speaker's Bureau
Hiawatha High School Class of 1984 Scholarship – Co-Founder, Chairperson
Silverbackks and Silverbras - Volunteer
The Women's Fund of Topeka –Past Board member, Grant committee
USD 415 Educational Foundation – Board member, Investment Committee

Professional Associations

Association for Financial Counseling and Planning Education (AFCPE®)
Financial Therapy Association (FTA)